



FINPLAN

Hands-on 1: Installing FINPLAN

Useful references:

- 1) [Video Tutorials](#)
- 2) [FINPLAN Google Group](#)

Learning outcomes

By the end of this exercise, you will be able to:

- 1) Install FINPLAN
- 2) Access additional FINPLAN information

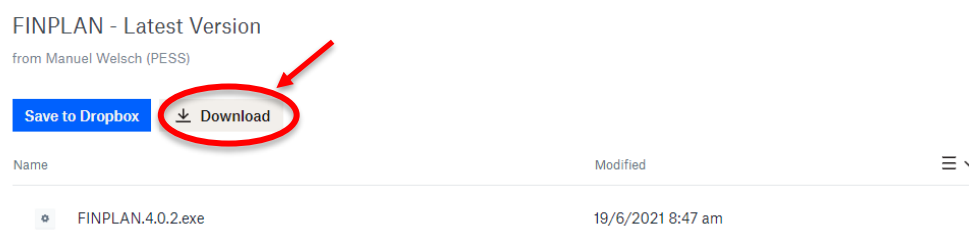
Note: The current FINPLAN software is only compatible with a **Windows 10** machine. The software is **not** compatible with iOS/Mac operating systems.

Activity 1

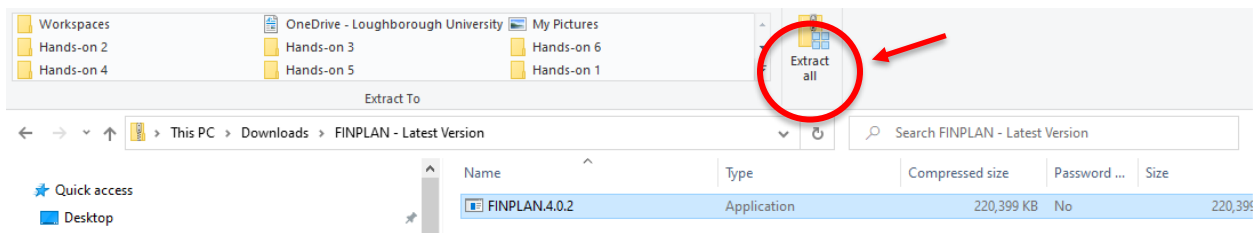
Install FINPLAN: To download the software you must access the Dropbox [link](#).

Try it:

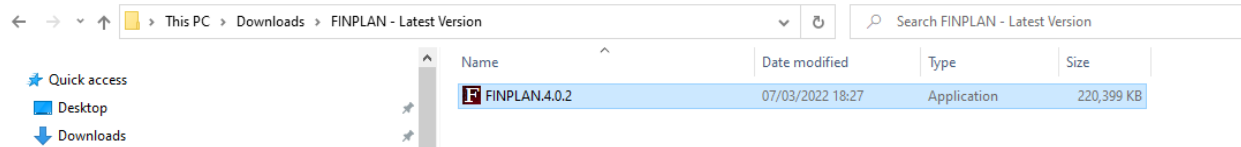
1. Click on the Dropbox [link](#). You will see the following page with the FINPLAN installation file. Download the software on your computer by clicking the "Download" button.



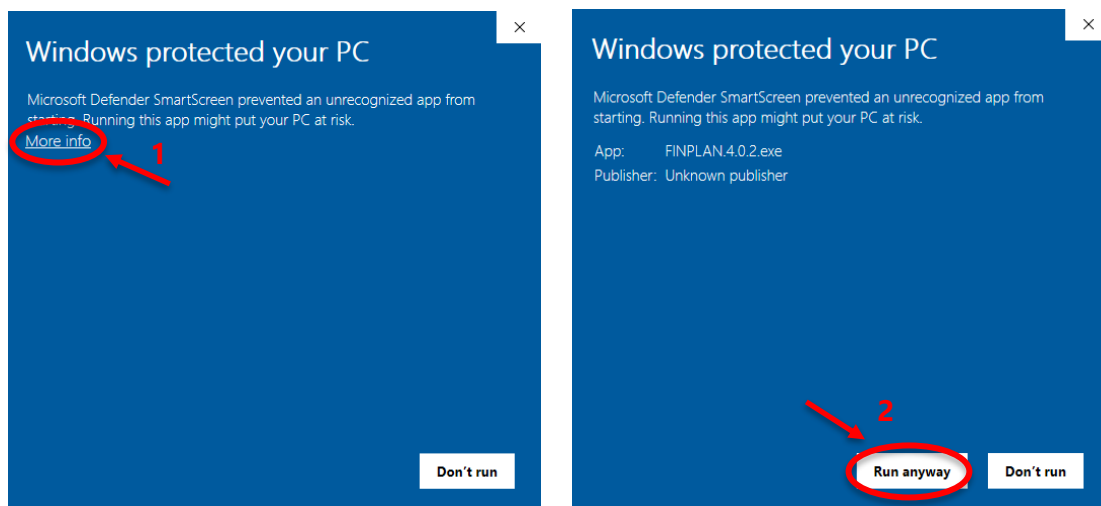
2. Once downloaded, you will see the FINPLAN installation file. Extract the file.



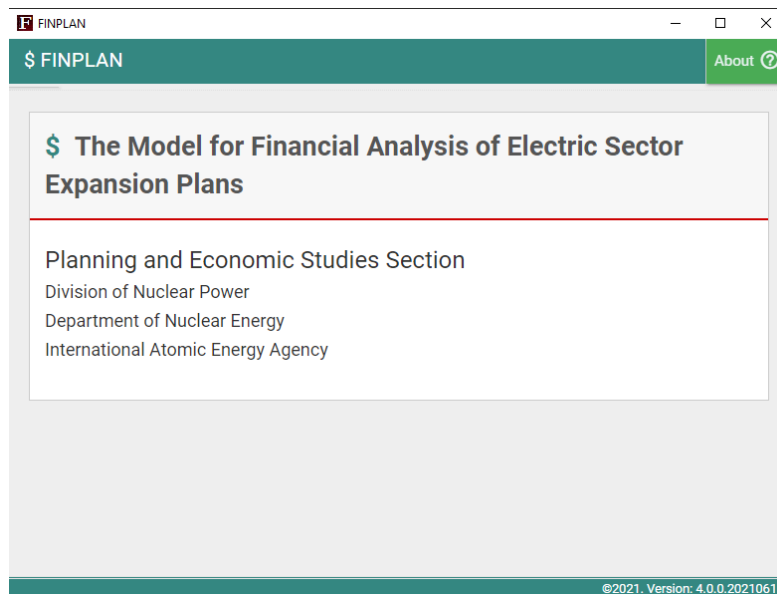
3. After extracting, you will see this icon. Double-click on this.



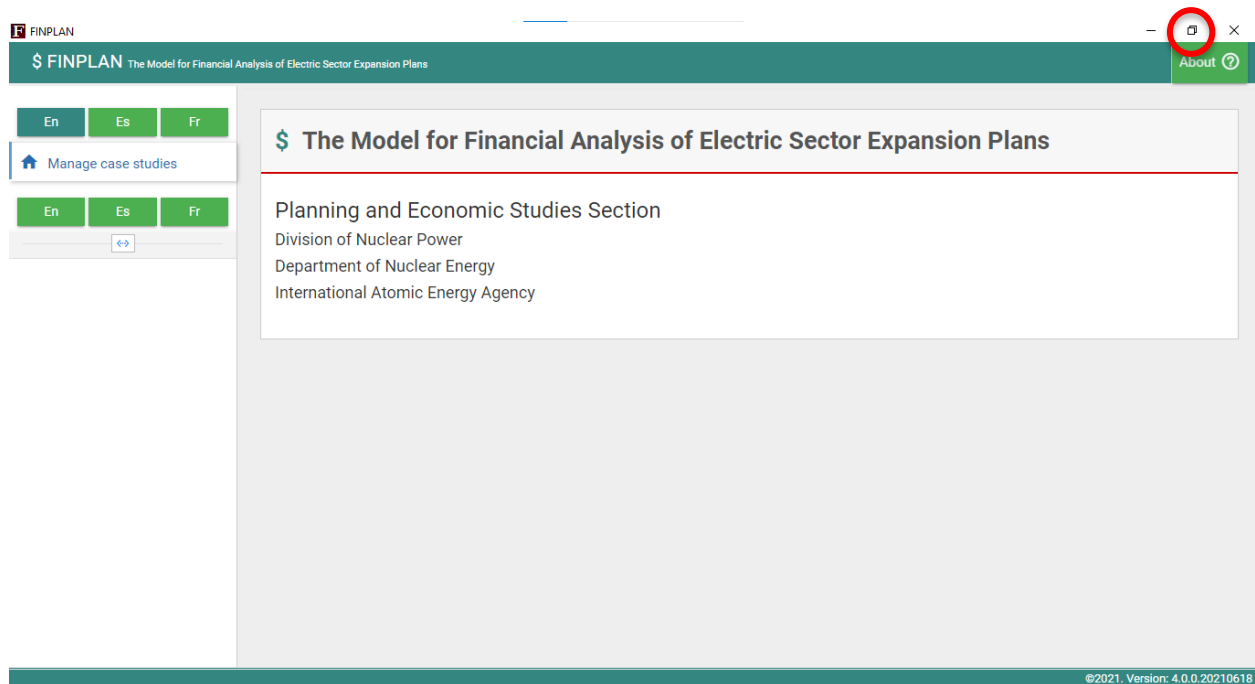
4. A pop-up will show. Click on "More info", then click on "Run anyway". This will install FINPLAN on your computer.



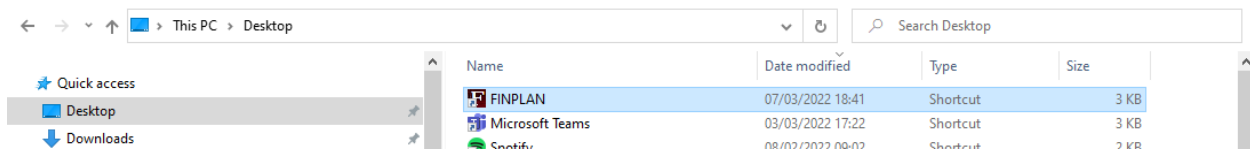
5. FINPLAN will now be ready to run. A window like the one below will appear.



6. Ensure your page is maximized to full screen to view all the contents of FINPLAN.



7. A shortcut to FINPLAN has also been automatically created on your desktop, like below. Make sure you always start FINPLAN by clicking on this shortcut (and not the installation file you downloaded). It is recommended to delete the installation file from your Download folder.



Well done! You now know how to install FINPLAN and open it.

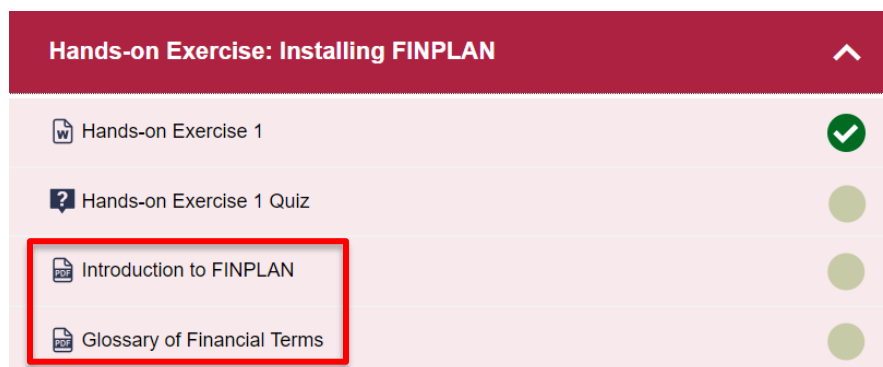
Note: every time you download FINPLAN, your previous data files will be deleted. Thus, should you reinstall FINPLAN, do not forget to export your case studies to somewhere easily accessible, like your Desktop.

Activity 2

In addition to this hands-on, there are two other documents that are available for more information on FINPLAN. They are:

- 1) Introduction to FINPLAN
- 2) Glossary of Financial Terms

Please download these files, have a look at them and keep them accessible, as you will also need them for the upcoming hands-on exercises.



Note: There is also a FINPLAN Google Group for further support. Please sign up to the group and ask or answer any FINPLAN-related questions [here](#).